



# Maternity Benefits Application

Questions? Call 1-800-660-9840



The pregnant family member must answer the following questions, then print and sign her name.

Are you pregnant? ☐ Yes ☐ No

If yes, have you received a positive result from a pregnancy test? ☐ Yes ☐ No

Printed name: \_\_\_\_\_ Signature: \_\_\_\_\_

| Complete this information for each family member.<br>Make a copy of this form if you need more room. |                        |            | Gender   | Relationship to you   | U.S. citizen?   |
|--|------------------------|------------|--|---|---|
| Subscriber's name  | Social security number | Birth date | <input type="checkbox"/> M<br><input type="checkbox"/> F |   | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
| Subscriber's employer  |                        |            |  |   |   |
| Spouse's name (must be legally married)  | Social security number | Birth date | <input type="checkbox"/> M<br><input type="checkbox"/> F |   | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
| Spouse's employer  |                        |            |  |   |   |
| Dependent  | Social security number | Birth date | <input type="checkbox"/> M<br><input type="checkbox"/> F | <input type="checkbox"/> Son<br><input type="checkbox"/> Daughter<br><input type="checkbox"/> Other | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
| Dependent  | Social security number | Birth date | <input type="checkbox"/> M<br><input type="checkbox"/> F | <input type="checkbox"/> Son<br><input type="checkbox"/> Daughter<br><input type="checkbox"/> Other | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
| Dependent  | Social security number | Birth date | <input type="checkbox"/> M<br><input type="checkbox"/> F | <input type="checkbox"/> Son<br><input type="checkbox"/> Daughter<br><input type="checkbox"/> Other | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |
| Dependent  | Social security number | Birth date | <input type="checkbox"/> M<br><input type="checkbox"/> F | <input type="checkbox"/> Son<br><input type="checkbox"/> Daughter<br><input type="checkbox"/> Other | <input type="checkbox"/> Yes<br><input type="checkbox"/> No |

1. If the pregnant woman is not a U.S. citizen, is she lawfully admitted for permanent residence? ☐ Yes ☐ No

2. Has the pregnant woman checked "no" to "U.S. citizen"? ☐ Yes ☐ No

If yes, please provide a copy (front and back) of that person's INS documentation, and indicate her date of arrival into the U.S. \_\_\_\_\_

3. What was the amount of your gross (before taxes) household income for the most recent

full calendar month? \$ \_\_\_\_\_

You must send proof of your household income for the most recent full calendar month (copies of pay stubs, unemployment insurance, child support, etc.).

What days were you paid on during that month? \_\_\_\_\_

If you are self-employed or have rental income, please complete the *DSHS Programs' Self-Employment or Rental Income Worksheet*, included in this packet, and supply copies of your receipts and expenses for the most recent calendar month (do not give yearly totals). If you have had no income in the last 30 days, attach a signed and dated note telling us how you support yourself.

4. Do you pay court-ordered support? ☐ Yes ☐ No

If yes, how much do you pay each month? \_\_\_\_\_

You must provide proof, such as a court order, of what you pay each month.

5. Are both parents of the unborn child living in the same household? ☐ Yes ☐ No

6. Home phone number: ( ) Other phone number: ( )

7. Have you had a recent change in address: ☐ Yes ☐ No

If yes, please write your current address: \_\_\_\_\_

| Last name                    | First name | M.I. | Health insurance company or health program | Phone number of health insurance company or program | Policy or group number | Policy end date |
|------------------------------|------------|------|--|---|------------------------|-----------------|
| (List yourself first.)<br>1. |            |      |  | ( )   |                        | / /             |
| 2.                           |            |      |  | ( )   |                        | / /             |
| 3.                           |            |      |  | ( )   |                        | / /             |

9. Completing this information is voluntary and will not affect your ability to enroll in the Maternity Benefits Program.

Please indicate your ethnic background:

- |  |   |  |
|--|---|--|
| <input type="checkbox"/> Black/African-American  | <input type="checkbox"/> White/Caucasian                  | <input type="checkbox"/> Indian (Native American)        |
| <input type="checkbox"/> Eskimo                  | <input type="checkbox"/> Aleutian Islander/Aleut          | <input type="checkbox"/> Asian or Pacific Islander (API) |
| <input type="checkbox"/> Hispanic/Latin American | <input type="checkbox"/> Other or mixed ethnic background |  |

10. Do you need an interpreter? ☐ Yes ☐ No

If yes, what language and dialect do you speak? \_\_\_\_\_

11. Please check the box that applies to your situation:

- ☐ There is no change in my family's income, and we have no self-employment income.
- ☐ I am self-employed, and have included proof of gross household income received in the most recent full calendar month for Department of Social and Health Services (DSHS) eligibility purposes. I have completed the *DSHS Programs' Self-Employment or Rental Income Worksheet* for the most recent full calendar month; however, my income has not changed since last reported to Basic Health.
- ☐ My income has changed since last reported to Basic Health. I have enclosed income documentation from all sources for the most recent full calendar month, along with the *Family Income Reporting Form*.

## AGREEMENT AND SIGNATURE

### I understand that:

- I must provide proof of my gross family income (before taxes and deductions) and report income changes that would change my premium or eligibility to Basic Health/Department of Social and Health Services (DSHS) within 30 days after the end of the month my income changed.
- By signing this form, I have authorized Basic Health and DSHS to verify my eligibility information and family income with other state or federal agencies or other third-party sources.
- I must report address changes and changes in my family. I must report, for example, my marriage or divorce, or the marriage or divorce of any family member on my account, the birth or adoption of a child, or the date when a child leaves home or is no longer a dependent or is no longer a full-time student.
- My application and the documents I send to Basic Health will be used to determine eligibility for DSHS programs (Basic Health *Plus* or the Maternity Benefits Program).
- By asking for and receiving DSHS benefits, my family and I assign to the state of Washington our rights to any third-party payment for medical care of covered medical services while receiving medical benefits.
- Basic Health's deposit of my premium payment does not guarantee coverage. The payment will be refunded if I am determined ineligible for coverage.

I authorize my health plan or medical provider to give medical records for me or my children to Basic Health, for purposes of participation in Basic Health/DSHS programs.

I have read and I understand the information provided to me with the Basic Health application. I declare, under penalty of perjury, that the information I have given in this application and the documents I send to Basic Health are true, correct, and complete to the best of my knowledge. I understand that if I or any member of my family, or any person on my behalf, submits false information, my family or I may lose coverage, may be held financially responsible for services obtained under Basic Health or additional premium amounts due, and may face other penalties and prosecution. Any debt owed to the state may be sent to a collection agency for recovery.

Signature of parent or guardian

Date

# DSHS Programs' Self-Employment or Rental Income Worksheet

Complete this form in addition to other applicable forms.

- For this form, report the dollar amounts of your most current complete calendar month. Do not total and do not transfer this page to the *Family Income Reporting Form*. This form is to help DSHS determine your eligibility for the Maternity Benefits Program.
- You must provide proof of all your gross receipts and expenses for the last complete calendar month.
- If you are requesting DSHS help with unpaid medical bills from the last three months, you must copy and complete this form for each of those months.

|   |                         |
|---|-------------------------|
| Applicant's name: _____ Month of: _____   |                         |
| 1. Name of business: _____  | Type of business: _____ |
| 2. Business street address: _____   |                         |
| <input type="checkbox"/> PARTNERSHIP <input type="checkbox"/> INCORPORATED <input type="checkbox"/> SOLE PROPRIETORSHIP<br>For partnerships and corporations, list members' names and relationships: _____<br>_____<br>If incorporated, monthly amount paid to you by corporation: \$ _____ |                         |
| <b>Check and complete if no longer self-employed.</b>   |                         |
| <input type="checkbox"/> I am no longer self-employed    Date of last pay: _____<br>Last day worked: _____    Amount of last pay: \$ _____  |                         |

## YOU MUST PROVIDE PROOF FOR ALL INCOME AND EXPENSES LISTED BELOW.

|   |    |
|---|----|
| <b>Gross business income (month of report only)</b>                         | \$ |
| Employees (not including yourself, your spouse, or your children):<br>_____ |    |
| Wages and commissions paid in month of report                               | \$ |
| Employer share of social security taxes paid in month of report             | \$ |
| <b>Business expenses (month of report only)</b>                             |    |
| Printing  | \$ |
| Postage/shipping  | \$ |
| Supplies/materials  | \$ |
| Advertising/accounting  | \$ |
| Insurance (business-related only)   | \$ |
| Business licenses, trade dues, etc.   | \$ |
| Business loan (interest paid only)  | \$ |
| Business tax (sales, UI, L&I, B&O, etc.)                                    | \$ |
| Other (list and describe):  |    |
|   | \$ |
|   | \$ |
|   | \$ |
|   | \$ |

| Business location  |  |
|--|--|
| Is business in your home?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| If yes, is the room/area used for business purposes <b>only</b> ?                          | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| If yes: Total square footage in your home:   |  |
| Square footage used for business:  |  |
| Rent (for business address or home business only)  | \$   |
| Mortgage   | \$   |
| Utilities (including telephone, electricity, water, etc.)                                  | \$   |
| Business transportation costs  |  |
| Is your vehicle used for business only?  | <input type="checkbox"/> Yes <input type="checkbox"/> No |
| Total miles driven for month of report:  |  |
| Total miles driven <b>on the job</b> for month of report:                                  |  |
| Vehicle repairs for vehicle used for business (paid in month of report only)               | \$   |
| Registration and license fees for vehicle used for business (paid in month of report only) | \$   |
| Interest only from payments on vehicles used for business (paid in month of report only)   | \$   |
| Check and complete <b>one</b> :  |  |
| <input type="checkbox"/> I want to deduct \$.485 per mile for gas, oil, and fluids         |  |
| <input type="checkbox"/> I want to deduct actual expenses for gas, oil, and fluids         | \$   |

**DSHS WILL TOTAL ALLOWABLE EXPENSES.**



**Complete and return this form. See back for additional instructions.**

## Family Income Reporting Form

**Basic Health I.D. #** (usually your social security number) \_\_\_\_\_

Have you changed employers in the last 12 months? ☐ Yes ☐ No      Has your income changed in the last 12 months? ☐ Yes ☐ No

Briefly explain change(s) \_\_\_\_\_

| <b>Basic Health may average or use your last 30 days' income to get the most accurate picture of your income.</b>  |  |  |  |
|--|--|--|--|
| You <b>must</b> check "yes" or "no" for each family member on every income line item.<br>Show gross amounts. If more dependents, list on a separate sheet or copy this form.   | <b>Self</b>  | <b>Spouse</b>  | <b>Child</b>   |
| <b>Wages, salary, tips, assistantships, commissions</b><br>Employer name (self) _____<br>Employer name (spouse) _____  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |  |
| <b>Self-employment or rental income</b><br>Provide Washington State Unified Business Identifier (UBI) # _____<br>Check box if no UBI # <input type="checkbox"/> (For details on what to send us, see the back of this form.) | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Unemployment compensation, strike benefits</b>  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |  |
| <b>Social security benefits - circle types received</b><br>Retirement      Survivor      Supplemental security (SSI)      Disability<br>If social security disability, date of entitlement _____                             | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Retirements, pensions, annuity benefits</b><br>Is the amount received due to an early withdrawal? <input type="checkbox"/> Yes <input type="checkbox"/> No  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Child support, alimony/spousal maintenance</b>  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Insurance benefits, whether private or through employment, such as life, accident, long- or short-term disability</b>   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Interest, dividends, trust, estate, inheritance, capital gains, gambling, lottery, royalties</b>  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Veterans' benefits, military allotments</b>   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Workers' compensation, crime victims' compensation</b>  | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Public assistance cash grants      DO NOT INCLUDE FOOD STAMPS</b>   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>Income from any other source</b><br>Explain _____   | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ | <input type="checkbox"/> Yes <input type="checkbox"/> No<br>\$ |
| <b>No income from any source</b><br>If both you and your spouse report no income, how do you support yourselves?<br>_____  | <input type="checkbox"/> No income                             | <input type="checkbox"/> No income                             |  |

**Must be signed by both you and your spouse, if married**

|                                |                             |               |
|--------------------------------|-----------------------------|---------------|
| _____<br>Your printed name     | _____<br>Your signature     | _____<br>Date |
| _____<br>Spouse's printed name | _____<br>Spouse's signature | _____<br>Date |

**Privacy statement:** Washington State law may require disclosure of any information you submit as a public record. Basic Health is administered by the Health Care Authority (HCA); our Privacy Notice is available upon request by calling 360-923-2822 or online at [www.hca.wa.gov](http://www.hca.wa.gov).

## Explanation of income types and what to send with your *Family Income Reporting Form*

Current documentation from the Internal Revenue Service (IRS) is required if not already on file with Basic Health:

- Your IRS Form 1040, federal income tax form, and all schedules
- Schedule K-1 for each family member for each S-Corporation, partnership, or trust beneficiary
- A complete IRS transcript, if you do not have a copy of your IRS Form 1040
- Verification of non-filing status from the IRS if you did not file a tax return

To request a transcript or letter of non-filing status, call the IRS at 1-800-829-1040.

Income documentation must include the name of the person paid, the **gross** amount(s) paid, and the dates paid. Send a full 30 days' documentation for each income source. On a separate sheet, explain any gaps in income. **(Always send current documents.)** If you need another copy of this form, or would like more information about Basic Health, visit our Web site ([www.basicealth.hca.wa.gov](http://www.basicealth.hca.wa.gov)).

**Do not mail originals to Basic Health; they will not be returned to you.**

| Explanation of income type  | Examples of copies you might send  |
|---|--|
| <b>Wages, salary, tips, assistantships, commissions</b>   | <ul style="list-style-type: none"> <li>• Pay stubs</li> <li>• Signed and dated statement from employer(s)</li> </ul>   |
| <b>Self-employment or rental income</b>   | <ul style="list-style-type: none"> <li>• IRS 1040 and all applicable schedules</li> <li>• K-1(s), if applicable</li> <li>• <i>DSHS Programs' Self-Employment or Rental Income Worksheet</i></li> <li>• Statement of income and expenses (any business not shown on 1040)</li> <li>• Washington State Unified Business Identifier (UBI) number</li> </ul> |
| <b>Unemployment compensation, strike benefits</b>   | <ul style="list-style-type: none"> <li>• Unemployment stubs</li> <li>• Strike benefit statement</li> <li>• Computer print-out from agency/payer</li> </ul>   |
| <b>Social security benefits</b>   | <ul style="list-style-type: none"> <li>• Initial notice of award letter</li> <li>• Statement showing monthly benefit amount</li> <li>• Computer print-out from agency/payer</li> </ul>   |
| <b>Retirements, pensions, annuity benefits</b>  | <ul style="list-style-type: none"> <li>• Award letter or benefit statement</li> <li>• Cost of living allotment statement</li> <li>• Signed and dated statement from payer(s)</li> <li>• Computer print-out from agency/payer</li> </ul>  |
| <b>Child support, alimony/spousal maintenance</b>   | <ul style="list-style-type: none"> <li>• Award letter</li> <li>• Court documents or Division of Child Support (DCS) statement</li> <li>• Signed and dated statement from payer(s)</li> <li>• Computer print-out from agency/payer</li> <li>• Copy of check</li> </ul>  |
| <b>Insurance benefits</b>   | <ul style="list-style-type: none"> <li>• Award letter</li> <li>• Court documents</li> <li>• Statement from institution</li> </ul>  |
| <b>Interest, dividends, trust, estate, inheritance, capital gains, gambling, lottery, royalties</b> | <ul style="list-style-type: none"> <li>• IRS 1040 and all applicable schedules</li> <li>• Statement from trustee, investment firm, bank, or financial institution</li> <li>• Court documents</li> <li>• Copy of contract</li> <li>• Copy of check</li> </ul>   |
| <b>Veterans' benefits, military allotments</b>  | <ul style="list-style-type: none"> <li>• Award letter or benefit statement</li> <li>• Leave and Earnings Statement (LES)</li> </ul>  |
| <b>Workers' compensation, crime victims' compensation</b>   | <ul style="list-style-type: none"> <li>• Award letter or benefit statement</li> <li>• Labor &amp; Industries (L &amp; I) payment order</li> </ul>  |
| <b>Public assistance cash grants</b>  | <ul style="list-style-type: none"> <li>• Award letter or benefit statement</li> <li>• Computer print-out from Department of Social and Health Services (DSHS)</li> </ul>   |
| <b>Income from any other source</b>   | <ul style="list-style-type: none"> <li>• Signed and dated statement from payer</li> <li>• Signed and dated statement from applicant/member</li> </ul>  |
| <b>Personal care workers, independent providers</b>   | <ul style="list-style-type: none"> <li>• Social Service Payment System (SSPS) invoice, <b>and</b></li> <li>• Remittance Advice, pages 1 and 2</li> </ul>   |

### Can dependent care expenses be deducted?

Yes; you may deduct work- or school-related dependent care expenses (work- or school-related means the dependent spends time in dependent care so that adults in the home can go to work or school). You must provide copies of receipts that include the amount you paid, the dates of care, and the dependent care provider's name, address, and phone number.